

Thanks to the 300+ guests who shared a meal with us at our annual Spring Dinner in West Point. If you have feedback on how we can make this a bigger and better event for next year, please call Melissa at 319-469-3951. Below is a snapshot taken the day of the event.



We had a great time on our day trip to Rock Island for the musical Grumpy Old Men at Circa' 21. Pictured below are all of the Heritage Club members who travelled along with us while we visited the John Deere Pavilion for a tour.



Old Creamery Theatre Presents



Not Another Christmas Letter – The Musical Thursday, December 12, 2019

We are taking reservations now for our day trip to Amana. Price is \$95* and includes transportation, family style dinner at the Ox Yoke Inn, dessert and entertainment.

Need to pick up some last minute baking items for your holiday cookies? No worries! We'll also be making a stop at the Kalona General Store.

For reservations contact Melissa at 319-469-3951 or Rachel at 319-837-6121.

Des Moines Civic Center



Wicked – The Musical Thursday, June 18, 2020

We are taking reservations now for our day trip to Des Moines for 2020. Price is \$150 and includes transportation, all you can eat pasta bowls, one entrée selection, salad bar, garlic bread and New York style mini-cheesecake for dessert at Spaghetti Works, and entertainment.

For reservations contact Melissa at 319-469-3951 or Rachel at 319-837-6121.

Travel to Branson with Us!

Do not procrastinate on signing up because we already have nearly 30 travelling to visit the many shows and sights of Branson, Missouri! Join us Tuesday, November 19th through Thursday, the 21st.

Dinner entertainment upon arrival is in the big arena at the Dolly Parton's Stampede Dinner Show. Dinner consists of creamy soup & biscuit, pork loin, roasted chicken, corn on the cob, potato wedge and apple turnover. During the performance you will witness the holiday festivities with the live nativity scene with elaborate costumes, camels and sheep. The cast of performers, along with 32 magnificent horses, will take you on a nostalgic holiday adventure. We will cap our night off with a visit to the new LED lighted drive through display at Branson's Gift of Lights.

Hot breakfast is served both mornings, compliments of the remodeled LaQuinta Inn & Suites. It's not Christmas without seeing the Brett Family Christmas Show! They have one of the most widely powerful and meaningful patriotic tributes to Veterans, including "I'll be home for Christmas," written by Andrea Brett.

After the show we'll visit The Branson Landing, which is a mile-long, open air waterfront setting with over 100 shops and restaurants. If you don't want to shop you can enjoy a zipline ride across Lake Taneycomo, travel up in a hot air balloon, build a bear or a sports car, or enjoy some bowling.

We are on the wait list to have an early dinner cruise on Showboat Branson Belle, which will make your season merry with their new Christmas show. Christmas music is sprinkled throughout the show with music from the 1960's to today. The rhythm and footwork for the showboat dancers and the four-piece band will get you in the Christmas mood. Dinner this evening is a mixed garden salad with fresh baked roll, Honey Citrus Chicken, Pot Roast in Gravy, steamed green beans, garlic mashed potatoes and Silver Dollar City's Lemon Berry Ice Cream Pie.

After dinner you will have time to stroll the decks and explore the boat.

We will conclude this day with a performance by the Texas Tenors, the most successful music group and third highest selling artist in the history of American's Got Talent. Each tenor has his own distinct sound, but all together they are one dynamic group. Part of the show will be Christmas music and the other half will be music they've been known for.

Before we depart on Thursday we will catch one last show. We will see Branson's King of Country, Clay Cooper, and his act brings singing, dancing, and a troop of 24 entertainers (including a comedian). This lively, popular show also has some Christmas songs and skits.

Lunch will be on your own before departing Branson. Suggestions are Mel's Hard Luck Diner (home of the singing wait staff), Shoney's lunch buffet, The Rib Crib or Papa Grand's Pizza.

Double Occupancy pricing is \$550 per person; (single occupancy is \$640 per person). Pricing includes 2 dinners, 2 breakfasts, 2 night's lodging, all listed *shows, motor coach transportation, and taxes and gratuities on meals and entertainment.

Contact Melissa Flowers at 319-469-3951 for more information. Reservations and final payment due by Friday, September 6, 2019.

**All show reservations depending on availability.*

Activity Day Tuesday, July 9, 2019

**Pilot Grove Savings Bank
Community Room in Donnellson
9:00-11:30 AM**

Join us as we play BINGO and cards. Awards will be given and a light lunch will be served.

No Reservations Necessary.

Annual Review Checklist

Pilot Grove **Savings Bank** **INVESTMENT SERVICES**

Sometimes events occur that affect our financial goals and plans. Pilot Grove Investment Services offers a lot of great products and services to help you along life's journey.

Perhaps you are looking to fund a child or grandchild's education. The 529 plan has tax deductions for the state of Iowa and you can claim them per child or grandchild. The funds in these accounts grow tax-free, and if used for qualified educational expense, withdrawals are tax-free as well.

Making a sizable gift or creating a gifting program may be in your plan. If that's the case, you can be thinking about which foundations, charitable organizations, or churches you want to support. We have the ability to open Donor-Advised Fund accounts to help you maximize your charitable giving. These accounts allow you to enjoy an immediate tax-deduction, donate appreciated assets tax-free, and maximize your giving power. Speak to one of our advisors for more information on Donor-Advised Fund accounts.

If you are newly retired or plan to be in the near future, your Pilot Grove Investment Services financial advisor can help you determine what to do with your employer sponsored plans (ex. 401k), individual retirement accounts, and brokerage accounts.

It is important to revise or review your estate plan (including Will), investment allocation, and update your insurance and investment beneficiaries. These are all items that should be on your annual review checklist and handled by your lawyer, trust officer, and financial advisor.

Do you have adequate savings to fund potential long-term care expenses that may arise? We have access to partners and products that can help you prepare for these costly expenses.

Is your Social Security Income enough to support your lifestyle in retirement? If not, we can help you

align your current portfolio to provide some supplemental income. We have access to numerous products that focus on creating income streams for clients.

Pilot Grove Investment Services is here for you every step of your journey, and you are not in this alone. Call Brian Jones or Jordan Sathoff today at 888-283-2265 to see how they can help you fulfill your changing needs.

Securities offered through Registered Representatives of Cambridge Investment Research, Inc., a brokerdealer member FINRA/SIPC. Advisory services through Cambridge Investment Research Advisors, Inc., a Registered Investment Adviser. Cambridge and Pilot Grove Investment Services are not affiliated. Insurance and investment products are not FDIC insured, are not a bank deposit, are not guaranteed by the bank or any Federal Government Agency and may go down in value.

**Neither Cambridge Investment Research, Inc. nor its representatives offer tax or legal advice. Please contact your legal or tax advisor regarding your situation.*



Homemade Vanilla Ice Cream

- 1 cup heavy whipping cream**
- 2 cups half & half**
- 2 cups 2% milk**
- 1 cup sugar**
- 2 Tablespoons pure vanilla extract**

Beat all ingredients with a mixer (optional transfer to ice cream maker) & freeze.

Thanks to all of our loyal customers who came out to our annual Ice Cream Socials!



2019 Calendar of Events

Tuesday, July 9- Activity Day in Donnellson

Tuesday, August 13- Activity Day in Donnellson

*Sunday, August 18- Monday, August 26
Alaskan Cruise*

Tuesday, September 10- Activity Day in Donnellson

Tuesday, October 8- Activity Day in Donnellson

*Tuesday, November 12- Holiday Dinner
Packwood Christian Church*

*Tuesday, November 19- Thursday, November 21
2 nights in Branson, MO*

*Tuesday, December 3 – Holiday Dinner
Faith Christian Outreach Center in Mt. Pleasant*

*Thursday, December 12- Old Creamery Theatre
“Not Another Christmas Letter, The Musical”*

**All events are subject to change.*

We want to hear from you!



We are beginning to think about travel plans for 2020!

Please write the month(s) you prefer to travel in the blanks below for any you are interested in.
Prices vary for each trip depending on the month, but should not exceed \$1300 per person (double occupancy).

Name (optional) _____

Vermont All American Beauty & Charm (9 days): dinner cruise, maple syrup farm, granite quarry & more!
June-August September-October month preference: _____

The Ark Encounter & Creation Museum (5 days): visit the world's most authentic replica of Noah's Ark!
April-October November-December month preference: _____

Chicago (5 days): Navy Pier, 360 Chicago, Museum of Science & Industry, Skyline boat cruise & more!
May-October month preference: _____

New York City (9 days): Two guided tours of the city, visit to Statue of Liberty, 9/11 Memorial & more!
April-October November-December month preference: _____

Maine (9 days): Portland, Kennebunkport, Boothbay Railway Village, Victoria Mansion & more!
May-June, September July-August, October month preference: _____

Cape Cod & Martha's Vineyard (9 days): Quant towns, sandy beaches, JFK Museum & more!
May-October month preference: _____

Colorado (7 days): Garden of the Gods, Royal Gorge (by aerial tram) & Guided Tour of Colorado Springs!
May-June, August September-October month preference: _____

Old Town Albuquerque & Santa Fe (9 days): Sandia Peak Tramway, Guided Tour of Santa Fe & more!
April-August September-October month preference: _____

Mackinac Island (6 days): carriage tour of island, boat tour, colonial Michilimackinac & more!
May-June, August September-October month preference: _____

Savannah, Jekyll Island & Charleston (9 days): tram/trolley tours of historic architecture, show in Savannah!
March-December month preference: _____

Winterset, IA (2 days): covered bridge tour, visit John Wayne's birthplace & museum, stop in Pella & more!
May September month preference: _____

Don't see a trip you had in mind listed above? We're open to suggestions! List ideas below:

Please mail back completed form to: Pilot Grove Savings Bank, Attn: Melissa Flowers
1341 Pilot Grove Road Box 5, Pilot Grove, IA 52648